Junior Achievement
Heritage Society

FAX TO: JA Worldwide at 719-540-6119
ATTENTION: DEBRA STINTON OTHITIS, VP DEVELOPMENT

FROM: Name: _____ Phone: _____
Address:_____ Fax: _____
City/State/Zip: _____ Email: _____

I have included Junior Achievement in my estate planning. More specifically, the named beneficiary/ beneficiaries is/are (check as many as appropriate):

☐ JA Worldwide, located in Colorado Springs, Colorado. (Formerly known as Junior Achievement Inc. or JA International)
☐ Junior Achievement of _____, located in _____
☐ Junior Achievement of _____, located in _____

The above-noted entities are named beneficiary/beneficiaries in my:
(check below as many as appropriate)

☐	Will	☐	Charitable Remainder Unitrust
☐	Charitable Gift Annuity (immediate)	☐	Charitable Lead Trust
☐	Charitable Gift Annuity (deferred)	☐	Retained Life Estate
☐	Charitable Remainder Annuity Trust	☐	Life Insurance
☐	Other (describe) _____		

For publication purposes, I would like my name to appear exactly as printed below: (Remember to include spouse's name if applicable):

	You	**Spouse**
First Name(s):	_____	_____
Middle Name(s) or Initial(s):	_____	
Last Name(s):	_____	_____
Date of Birth:	_____ (month, day and year)	_____ (month, day and year)

Wedding Anniversary: (if applicable) _____
(month, day and year)

To help JA Worldwide expand its Planned Giving Program and in order to encourage others to follow in your footsteps, please attach with a brief testimonial outlining why you have chosen to include Junior Achievement in your estate planning.

By signing this form, the undersigned gives JA Worldwide permission publish include his/her name (and spouse's name if applicable) and reprint his/her testimonial in its Annual Report, on its Web site, in its newsletter and in other recognition pieces.

_____
(sign here)

Attachment: Testimonial & digital photograph